

# Account Change Card

Member number \_\_\_\_\_

I/We authorize the Credit Union to make and accept the following changes to my/our accounts:

**Type of change:** (Please indicate the type of change and complete only the information that effects the change)

**Member/Owner Information** \_\_\_\_\_ Change **Joint Owner Information** \_\_\_\_\_ add \_\_\_\_\_ change \_\_\_\_\_ remove \_\_\_\_\_

Other \_\_\_\_\_ add \_\_\_\_\_ change \_\_\_\_\_ remove **MSR** \_\_\_\_\_

Account Type/Services \_\_\_\_\_ add \_\_\_\_\_ change \_\_\_\_\_ remove **DATE OF CHANGE** \_\_\_\_\_

## OWNERSHIP INFORMATION CHANGES

Member/Owner: \_\_\_\_\_

Street: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ (Home) \_\_\_\_\_ (Work)

E~mail: \_\_\_\_\_ SSN: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Password: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer Add \_\_\_\_\_

### **This account(s) is a Joint Account with survivorship**

**Joint Owner:** If required by the credit union, removal of a Joint Account Owner requires consent of all owners, and we will hold the credit union harmless for actions regarding account access. The removed joint account owner(s) relinquishes ownership interest including any membership share in the account(s) set forth in the ACCOUNT TYPE section. This relinquishment does not affect my/our obligation on any loan accounts.

Add \_\_\_\_\_ Remove \_\_\_\_\_

Joint Owner: \_\_\_\_\_ SSN: \_\_\_\_\_

Street: \_\_\_\_\_ Driver's License # \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Phone # \_\_\_\_\_

E~mail: \_\_\_\_\_ Password \_\_\_\_\_

**DATE OF CHANGE** \_\_\_\_\_ **MSR** \_\_\_\_\_

Add \_\_\_\_\_ Remove \_\_\_\_\_

Joint Owner: \_\_\_\_\_ SSN: \_\_\_\_\_

Street: \_\_\_\_\_ Driver's License # \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Phone # \_\_\_\_\_

E~mail: \_\_\_\_\_ Password \_\_\_\_\_

**DATE OF CHANGE** \_\_\_\_\_ **MSR** \_\_\_\_\_

### **Authorization**

I/We agree that the changes on this Card amend the previously signed Account Card and are subject to the terms and conditions of the Membership and Account Agreement, truth-in-Savings Disclosure, Funds Availability Policy Disclosure, if applicable, and to any amendment the credit union makes from time to time which are incorporated therein. I/We acknowledge receipt of a copy of the agreement and disclosures provided, I/We agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement and Disclosure.

\_\_\_\_\_  
Signature Date Signature Date

\_\_\_\_\_  
Signature Date Signature Date